



A Growth Focused East African Gold Explorer, Developer and Producer.

Company Overview

Caracal is an LSE and FSE listed gold explorer, developer and producer with over 1,300,000oz JORC compliant gold resources. Its flagship the Kilimapesa gold mine is increasing production from 5,000oz to 24,000oz per annum, expected by end of 2023.

Reasons to invest into Caracal Gold

- 1,365koz JORC-Compliant gold Resource with established gold operations in East Africa;
- Construction of expansion project at flagship asset, Kilimapesa Gold Mine underway;
- Projected 24,000 oz production @ AISC of \$1000-1,100/oz by end of 2023;
- Exploration potential within Kilimapesa license area of +2moz;
- Acquisition of Nyakafuru Gold Project in Tanzania that has the potential to produce 50,000oz per annum; and
- Kenya is focusing on developing its mining industry and Caracal enjoy 1st mover advantage in untapped market.



Contact: info@caracalgold.com | www.caracalgold.com

KEY DATA

LON Stock Code	GCAT
Share Price	0.45p
Market CAP	-£6.26 million

Ordinary Shares	1,878,978,590
Options and Warrants	333 million
Management Performance Right and Warrants	300 million

THE TEAM



Board Chairman
GRANT RENNICK

A graduate of Cambourne School of Mines. His expertise encompasses not only mining and minerals, but also metals, agriculture and property.

He has experience managing mining companies, both public and private, in Uganda, Malawi, Bermuda and UK.



Chief Executive Officer
ROBBIE McCRAE

Over 20 years of experience in the mining and exploration industry.

Involved in the management of exploration, development and financing of projects in over 15 African countries for both private and listed companies.



Non-Executive Director
STEFAN MULLER

Founder & CEO of DGWA, a German Investment Banking Boutique. Member of several national and international advisory boards, including the German Federation of International Mining and Mineral Resources.



Group Exploration Manager
FRANCK BIZOUERNE



Operations Manager
MARK GREEN



Mining Manager
NICO DI CIO



Technical Consultant
GORDON McCRAE



Kilimapesa CFO
RONALD SHIKUKU WANJALA



HR Manager
PETER SAHANI

UPCOMING ACTIVITIES

